

Kenneth L. Dieker

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Work Experience:

- 4/91 - Present **Del Rio Advisors, LLC (MuniSoft)**, Modesto, California: McMinnville, Oregon: Corvallis, Oregon:
Principal: Provides municipal bond financial advisory services, technical services, proposal writing services and bond sizing software to municipal finance professionals. Services include: review of all legal documents (including the preliminary and final official statements), structuring the financing (including all related number runs), reviewing all costs (including the underwriters discount and costs of issuance), reviewing all market conditions and marketability of the bonds, reviewing and commenting on disclosure issues, and obtaining comparable scales from recent like issues for interest rate comparison. Structure and size new money and refinancing municipal bond issues for other firms. Assist clients in responding to requests for proposals (RFPs).
- 5/94 – 9/98 **SDS Business Consulting**, Modesto, California: McMinnville, Oregon
Owner/Consultant: Prepared business plans and feasibility studies and provided general consulting and training to local businesses.
- 9/93 – 9/98 **Linn-Benton Community College**, Albany, Oregon
Instructor: Taught Microsoft Excel, Lotus 1-2-3, Borland Quattro Pro, Borland Paradox, Intuit QuickBooks and Intuit Quicken classes for the Training and Business Development Center (TBDC).
- 9/94 - 9/95 **Oregon Coast Community College**, Newport, Oregon
Part-Time Faculty: Taught Fundamentals of Accounting including basic accounting and financial statement analysis.
- 9/91 - 6/93 **Oregon State University**, Corvallis, Oregon
Graduate Teaching Assistant: In charge of Hewlett Packard Microcomputing Lab containing 144 networked computers. Supervised 15 lab assistants, conducted training on various software packages and assisted students with assignments.
- 3/87-9/90 **Rauscher Pierce Refsnes, Inc. (RBC Dain Rauscher)**, San Francisco, California
Associate, Public Finance: Responsible for maintaining underwriting and financial advisory relationships. Prepared and presented financing proposals. Developed new business with refunding and new issue candidates. Managed technical computer systems. Developed bond sizing software in Microsoft Excel and Lotus 1-2-3 for use by technical staff. Supervised training and development of Financial Analysts.

Financial Analyst, Public Finance: Technical analysis on many financing techniques including refundings (advance and current) and new money issues. Prepared interview and presentation materials. Conducted economic and legal research for official statements and worked on responses to requests for proposals. Prepared budgets, cashflow analyses and financing models to look at debt coverage ratios and bond capacity.

Education: **Oregon State University**, Corvallis, Oregon
Master of Business Administration (MBA), June 1993
Emphasis: Finance

University of California, Berkeley, California
BA, December 1986
Member: Golf Team - Two Year Letterman
Alpha Sigma Phi Fraternity - President and Treasurer

Software: Microsoft Excel, Microsoft Word, Microsoft Powerpoint, Intuit QuickBooks, BASIC, Pascal and HTML